**Market Notice**

**Date: 7 December 2012**

**Subject:** Tap Issue

***(INGUZA INVESTMENTS (PTY) LIMITED –“ING168”)***

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The JSE Limited has granted a listing to **INGUZA INVESTMENTS (PTY) LIMITED,** with effect from 7 December 2012 under a **Note Programme** dated **16 April 2008**.

**INSTRUMENT TYPE: Floating Rate Note**

**Authorised Programme size** R 15,000,000,000.00

**Total Notes Outstanding** R 8,749,167,537.00

**Tap Amount** R 259,000,000.00

**Total Amount Following Tap Issue** R 789,000,000.00

**Bond Code** ING168

**Nominal Issued** R 259,000,000.00

**Issue Price** 100%

**Coupon** 5.385% (3 Month JIBAR as at 7 September 2012 of 5.075% plus 31 bps

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 7 March 2013

**Books Close** 2 December, 2 March

**Interest Date(s)** 7 December, 7 March

**Last Day to Register** By 17h00 on1 December, 1 March

**Issue Date** 7 December 2012

**Date Convention** Modified Following

**Interest Commencement Date** 7 September 2012

**First Interest Date** 7 December 2012

**ISIN No.** ZAG000099631

The Notes will be immobilised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

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